

**RENTAL WORKSHEET**  
**ROSSMAN TAX SERVICE**  
**TAX YEAR 2020**

- **YOU MUST BRING THIS COMPLETED FORM TO YOUR APPOINTMENT**
- **DO NOT MAIL THIS FORM SEPARATELY FROM YOUR TAX INFORMATION**

PROPERTY ADDRESS \_\_\_\_\_

SINGLE FAMILY/MULTI-FAMILY/COMMERCIAL BUILDING \_\_\_\_\_

VALUE OF HOUSE (IF NEW RENTAL) \$ \_\_\_\_\_ DATE PURCHASED \_\_\_\_\_

**INCOME**

TOTAL RENTS RECEIVED \$ \_\_\_\_\_

DID YOU MAKE ANY PAYMENTS IN 2020 THAT WOULD REQUIRE YOU TO FILE FORM(S) 1099? YES  NO

IF YES, DID YOU OR WILL YOU FILE REQUIRED FORMS 1099? YES  NO

**EXPENSES** (WRITE IN WHOLE DOLLAR AMOUNTS)

ADVERTISING \$ \_\_\_\_\_ COMMISSIONS \$ \_\_\_\_\_

INSURANCE \$ \_\_\_\_\_ MORTGAGE INTEREST \$ \_\_\_\_\_

LEGAL/PROFESSIONAL FEES \$ \_\_\_\_\_ REAL ESTATE TAXES \$ \_\_\_\_\_

CLEANING/MAINTENANCE \$ \_\_\_\_\_ SUPPLIES \$ \_\_\_\_\_

MANAGEMENT FEES \$ \_\_\_\_\_ REPAIRS \$ \_\_\_\_\_

TELEPHONE \$ \_\_\_\_\_ AUTO/TRAVEL EXPENSES \$ \_\_\_\_\_

UTILITIES (ELECTRIC, GAS, WATER) \$ \_\_\_\_\_

HEAT (OIL) \$ \_\_\_\_\_

MAJOR IMPROVEMENTS \$ \_\_\_\_\_

OTHER EXPENSES (PLEASE LIST):

_____	_____
_____	_____
_____	_____

**I UNDERSTAND THAT IF REQUESTED BY THE IRS THAT I WILL HAVE TO PRODUCE RECEIPTS TO BACK UP MY DEDUCTIONS.**

\_\_\_\_\_  
CLIENT NAME

\_\_\_\_\_  
DATE

\_\_\_\_\_  
CLIENT SIGNATURE