

# 2023 RENTAL WORKSHEET

## ROSSMAN TAX SERVICE

- YOU MUST BRING THIS COMPLETED FORM TO YOUR APPOINTMENT
- DO NOT MAIL THIS FORM SEPARATELY FROM YOUR TAX INFORMATION

PROPERTY ADDRESS \_\_\_\_\_

SINGLE FAMILY/MULTI-FAMILY/COMMERCIAL BUILDING \_\_\_\_\_

VALUE OF HOUSE (IF NEW RENTAL) \$ \_\_\_\_\_ DATE PURCHASED \_\_\_\_\_

INCOME

TOTAL RENTS RECEIVED IN 2023 \$ \_\_\_\_\_

DID YOU MAKE ANY PAYMENTS IN 2023 THAT WOULD REQUIRE YOU TO FILE FORM(S) 1099? YES  NO

IF YES, DID YOU OR WILL YOU FILE REQUIRED FORMS 1099? YES  NO

EXPENSES (WRITE IN WHOLE DOLLAR AMOUNTS)

ADVERTISING \$ \_\_\_\_\_ COMMISSIONS \$ \_\_\_\_\_

INSURANCE \$ \_\_\_\_\_ MORTGAGE INTEREST \$ \_\_\_\_\_

LEGAL/PROFESSIONAL FEES \$ \_\_\_\_\_ REAL ESTATE TAXES \$ \_\_\_\_\_

CLEANING/MAINTENANCE \$ \_\_\_\_\_ SUPPLIES \$ \_\_\_\_\_

MANAGEMENT FEES \$ \_\_\_\_\_ REPAIRS \$ \_\_\_\_\_

TELEPHONE \$ \_\_\_\_\_ AUTO/TRAVEL EXPENSES \$ \_\_\_\_\_

UTILITIES (ELECTRIC, GAS, WATER) \$ \_\_\_\_\_

HEAT (OIL) \$ \_\_\_\_\_

MAJOR IMPROVEMENTS \$ \_\_\_\_\_

OTHER EXPENSES (PLEASE LIST):


I UNDERSTAND THAT IF REQUESTED BY THE IRS THAT I WILL HAVE TO PRODUCE RECEIPTS TO BACK UP MY DEDUCTIONS.

\_\_\_\_\_  
CLIENT NAME

\_\_\_\_\_  
DATE

\_\_\_\_\_  
CLIENT SIGNATURE