

2023 PROFIT & LOSS FROM SELF EMPLOYED

ROSSMAN TAX SERVICE

- YOU MUST BRING THIS COMPLETED FORM TO YOUR APPOINTMENT
- DO NOT MAIL THIS FORM SEPARATELY FROM YOUR TAX INFORMATION

Business Name: _____

Fed ID # (If Applicable): _____

Principal Activity/Service: _____

Income (Do not use round numbers)

Gross Receipts or Sales: \$ _____

Cost of Goods Sold

Purchase of Materials: \$ _____ Labor/Subcontractor Cost \$ _____

Did you make any payments in 2023 that would require you to file form(s) 1099? YES NO

If yes, did you or will you file the required form 1099? YES NO

Expenses (Do not use round numbers)

Advertising _____

Auto/Truck Expenses _____

Commissions and fees _____

Contract labor _____

Equip/Auto Purchases _____

Employee benefit programs _____

Insurance _____

Interest _____

Mortgage (paid to banks, etc.) _____

Legal and Professional services _____

Office expense _____

Other Expenses (Please list):

Pension and Profit-sharing plans _____

Rent or lease:

a) Vehicles/machinery/equip. _____

b) Other bus. property _____

Repairs and maintenance _____

Supplies _____

Taxes and licenses _____

Travel and meals:

a) Travel _____

b) Meals _____

Utilities _____

Wages _____

I understand that if requested by the IRS and/or local State Taxing Authority, I have receipts and adequate documents to support the items listed above and will make them available to Rossman Tax Service in the event of an audit.

Client Name

Date

Signature