

2024 RENTAL WORKSHEET

ROSSMAN TAX SERVICE

- YOU MUST BRING THIS COMPLETED FORM TO YOUR APPOINTMENT
- DO NOT MAIL THIS FORM SEPARATELY FROM YOUR TAX INFORMATION

PROPERTY ADDRESS _____

SINGLE FAMILY/MULTI-FAMILY/COMMERCIAL BUILDING _____

VALUE OF HOUSE (IF NEW RENTAL) \$ _____ DATE PURCHASED _____

INCOME

TOTAL RENTS RECEIVED IN 2024 \$ _____

DID YOU MAKE ANY PAYMENTS IN 2024 THAT WOULD REQUIRE YOU TO FILE FORM(S) 1099? YES NO

IF YES, DID YOU OR WILL YOU FILE REQUIRED FORMS 1099? YES NO

EXPENSES (WRITE IN WHOLE DOLLAR AMOUNTS)

ADVERTISING \$ _____ COMMISSIONS \$ _____

INSURANCE \$ _____ MORTGAGE INTEREST \$ _____

LEGAL/PROFESSIONAL FEES \$ _____ REAL ESTATE TAXES \$ _____

CLEANING/MAINTENANCE \$ _____ SUPPLIES \$ _____

MANAGEMENT FEES \$ _____ REPAIRS \$ _____

TELEPHONE EXPENSE \$ _____ AUTO/TRAVEL EXPENSES \$ _____

UTILITIES (ELECTRIC,GAS, WATER) \$ _____

HEAT (OIL) \$ _____

MAJOR IMPROVEMENTS \$ _____

OTHER EXPENSES (PLEASE LIST):

I UNDERSTAND THAT IF REQUESTED BY THE IRS THAT I WILL HAVE TO PRODUCE RECEIPTS TO BACK UP MY DEDUCTIONS.

CLIENT NAME

DATE

CLIENT SIGNATURE