

2024 TRUST EXTENSION REQUEST FORM

ROSSMAN TAX SERVICE

The government due date for Trust Tax Returns is April 15th, 2025. If you are not ready to have your Trust Tax Return prepared or if you cannot have your tax info delivered to us by March 24th, 2025, you must send us the completed extension request below. We must receive this form before April 1st, 2025.

Please complete the Trust Extension Request Form and pay the Non-Refundable Trust Extension Request Fee in the amount of \$75.00. Additionally, if Rossman Tax Service prepares your Personal Income Tax Return, and you are not ready to have your personal income tax prepared, you must also submit your Personal Extension Request Form and pay the Non-Refundable Personal Extension Request Fee in the amount of \$75.00

Please note extensions allow additional time to file but do not extend your time to pay. Taxes paid after April 15th, 2025 will be considered Late and are subject to interest and late payment penalties.

THERE IS ONLY ONE EXTENSION FOR TRUST TAX RETURNS. The extension deadline is October 15, 2025. You must have your information to us by September 1st, 2025. Information submitted to us after this deadline will cause you to incur a late processing fee.

Failure to file your return in a timely manner can cost you additional interest and penalties. We cannot file extensions after the due dates. It is your responsibility to see that your returns are completed in a timely fashion.

SEND THE COMPLETED FORM BELOW BEFORE APRIL 1ST, 2025

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TRUST/ESTATE NAME _____ FEDERAL ID # _____

ADDRESS _____

TRUSTEE/FIDUCIARY/EXECUTOR NAME: _____

PHONE # _____ EMAIL _____

SECONDARY NAME: _____

PHONE #: _____ EMAIL _____

SIGNATURE: _____