

# 2025 RENTAL WORKSHEET

## ROSSMAN TAX SERVICE

- YOU MUST BRING THIS COMPLETED FORM TO YOUR APPOINTMENT
- DO NOT MAIL THIS FORM SEPARATELY FROM YOUR TAX INFORMATION

PROPERTY ADDRESS: \_\_\_\_\_

SINGLE FAMILY/MULTI-FAMILY/COMMERCIAL BUILDING: \_\_\_\_\_

VALUE OF HOUSE (IF NEW RENTAL): \$ \_\_\_\_\_ DATE PURCHASED: \_\_\_\_\_

**INCOME**

TOTAL RENTS RECEIVED IN 2025: \$ \_\_\_\_\_

DID YOU MAKE ANY PAYMENTS IN 2025 THAT WOULD REQUIRE YOU TO FILE FORM(S) 1099? YES  NO

IF YES, DID YOU OR WILL YOU FILE REQUIRED FORMS 1099? YES  NO

**EXPENSES** (Do Not Use Round Numbers)

ADVERTISING \$ \_\_\_\_\_ COMMISSIONS \$ \_\_\_\_\_

INSURANCE \$ \_\_\_\_\_ MORTGAGE INTEREST \$ \_\_\_\_\_

LEGAL/PROFESSIONAL FEES \$ \_\_\_\_\_ REAL ESTATE TAXES \$ \_\_\_\_\_

CLEANING/MAINTENANCE \$ \_\_\_\_\_ SUPPLIES \$ \_\_\_\_\_

MANAGEMENT FEES \$ \_\_\_\_\_ REPAIRS \$ \_\_\_\_\_

TELEPHONE EXPENSE \$ \_\_\_\_\_ AUTO/TRAVEL EXPENSES \$ \_\_\_\_\_

UTILITIES (ELECTRIC, GAS, WATER) \$ \_\_\_\_\_

HEAT (OIL) \$ \_\_\_\_\_

MAJOR IMPROVEMENTS \$ \_\_\_\_\_

OTHER EXPENSES (PLEASE LIST):


I UNDERSTAND THAT IF REQUESTED BY THE IRS THAT I WILL HAVE TO PRODUCE RECEIPTS TO BACK UP MY DEDUCTIONS.

\_\_\_\_\_  
CLIENT NAME

\_\_\_\_\_  
DATE

\_\_\_\_\_  
CLIENT SIGNATURE